



MANGALMAY INSTITUTE OF MANAGEMENT & TECHNOLOGY

(Approved by AICTE, New Delhi & Affiliated to AKTU, Lucknow)

Knowledge Park-II, Greater Noida (U.P.)



MANGALMAY
INSTITUTE OF MANAGEMENT & TECHNOLOGY



Committee for SC/ST

Organises

Workshop

ON

**“Investment
Planning”**



Resource Person: Mr. Tanay Ojha, C.S.

Convener: Mr. Ashok Kumar Gupta

~Date~
27 June 2024

~ Beneficiary~
MIMT Staff

~Timing~
12:00 PM to 01:00 PM

Toll Free : 1800 103 3797 | www.mimt.org
Plot No. 8 & 9, Knowledge Park-II, Greater Noida, Delhi-NCR, India

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21st June 2024

NOTICE

Committee for SC/ST of MIMT is organizing a workshop on "Investment Planning" for the benefit of SC/ST Staff with the following details:

Significance of Investment Planning: Investment planning helps in ensuring one's future and to do that, one needs to know where his/her current financial situation stands. By evaluating one's current financial situation, he/she will get an idea of what he/she has to kick-start one's investment plan. This can also help you structure your income and expenses to make room for investment capital. This step can give you a clear picture of where you are financially, as well as help you identify your desired financial goals and how to achieve those goals effectively at various stages of life.

The workshop is being conducted by Mr. Tanay Ojha, C.S.

Workshop scheduled:- Investment Planning

Date: 27th June 2024.

Time: 12:00 Noon To 01:00 PM

Venue: MBA Seminar Hall.

Beneficiary: SC/ST Staff of MIMT

Activity Convener: Mr. Ashok Kumar Gupta

All the Concerned Persons are requested to attend the workshop.

Mr. Ashok Kumar Gupta
Secretary, Committee for SC/ST

Prof. (Dr.) Ruchika Gupta
Director, MIMT

CC to:

IQAC Director

Members of Committee for SC/ST

HR Department

Staff Notice Boards

Office File



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Report	
Name of Activity	Event /Activity- Workshop Title-“Investment Planning”
Date	27/06/2024
Venue	MBA Seminar Hall
Organized by	Committee for SC/ST , Department of Management, Mangalmay Institute of Management & Technology
Activity In-charge	Mr. Ashok Kumar Gupta, Assistant Professor Mangalmay Institute of Management & Technology
Objectives	<ul style="list-style-type: none">● To make aware the SC/ST staff about importance of .finanacial planning.● To let them understand the process of finncial planning by sharing the relevant information.
Beneficiaries	SC/ST Staff
Content	<p>Committee for SC/ST of Mangalmay Institute of Management and Technology, Greater Noida organized workshop on “Investment Planning” for the benefit of SC/ST staff on 27th June, 2024.</p> <p>Investment planning is much more than just a financial exercise. It is a journey towards achieving life’s aspirations. From defining clear financial objectives to understanding one’s risk appetite and the importance of diversifying assets, it creates a roadmap for individuals to navigate the complex terrain of the financial world. As uncertainties in life are inevitable, having a well-thought-out plan can be the difference between financial security and unpredictability. Embracing these core elements ensures a future where dreams are not just envisioned but realized.</p> <p>The objective of the workshop was to emphasize the importance of investment planning and how to make informed decisions while choosing the right investment products. Mr. TanayOjha, C.S. who has a strong background in finance was invited to take the session.</p> <p>The workshop focussed upon inculcating the habit of savings and investment to meet financial goals. Mr. TanayOjha highlighted the different products available in the market for investment like FDs, mutual fund, stock.etc.</p> <p>The workshop successfully achieved its objective of spreading financial literacy among the beneficiaries so that they can plan their investment effectively.</p>
Outcome of Activity	The SC/ST staff understood the importance of investment planning and its process and are able to take financial decisions in an informed way to achieve their financial goals at different stages of their life cycle.



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Glimpses of the Event



Session on Investment Planning



Resource Person in along with SC/ST Employees



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LIST OF BENEFICIARIES

MANGALMAY INSTITUTE OF MANAGEMENT & TECHNOLOGY
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List of Beneficiaries

Date: 27/06/2024
Name of the Activity: Workshop on "Investment Planning"
Activity Incharge/Coordinator: Mr. Ashok K. Gupta

S.N.	Name	Signature
1	शीशुपाल	शीशुपाल
2	सनील	सनील
3	चक्रपाल	चक्रपाल
4	आरती	आरती
5	मीनक	MINKA
6	सगीता	सगीता
7	मुरी	मुरी
8	विपिन	विपिन
9	मलखान	मलखान
10	शुभित	शुभित
11	राधा	राधा
12	स्मीता	स्मीता
13	स्नीता	स्नीता
14	ललित	ललित
15	राम शक्ति	राम शक्ति
16	भाषा	भाषा
17	रनवीर	रनवीर
18	उदयराज	उदयराज
19		
20		

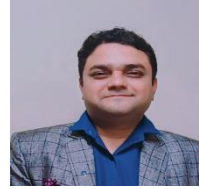


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Speaker's Profile



Mr. TnyOhj is qualified company secretary and an eminent member of Institute of Company Secretaries of India (ICSI). He has vast experience in the fields of corporate consultancy. As an expert of Company Law matters he possess specialization in the field of corporate legal liasioning, Legal matters related to different class of companies and Listing Agreement related clauses. He is also having a decade of experience in Financial and Investment Management. As a professional he has worked on the post of Secretarial Auditor and scrutinizer for various listed entities. He is having expertise in company formation, liquidation and change in management. He is having over 10 years of experience as practising company secretary and he is the owner of Ojha and Associates (A Corporate Consultancy Firm). Besides his professional expertise, he has keen interest in research activities and Algorithmic trading. He has presented different research papers in the field of corporate strategies and growth at national and International conferences. He is the Author of 3 books on the matters of Self Discipline.

He is also speaker on the topics related with Self Discipline, Attitude Building and Ethics. He is associated with Bosch India for his Attitude Building Sessions under CSR activities.